

SMG European Recovery SPAC SE

Société européenne

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 255839

(the "**Company**")

IN-PERSON ATTENDANCE DECLARATION FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY TO BE HELD ON 21 JULY 2023 AT 10 A.M. CEST ("AGM") AND THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY TO BE HELD ON 21 JULY 2023 AT 10:30 A.M. CEST ("EGM") ON THE PREMISES OF ARENDT & MEDERNACH SA AT 41A, AVENUE JOHN F. KENNEDY, L-2082 LUXEMBOURG, GRAND DUCHY OF LUXEMBOURG

The undersigned,

(If an individual: please indicate First and Family Name, Address and email Address)

(If a company: please indicate Name or Company Name, Registered office, Registration Authority and Number, Address and email Address)

Hereby declares her/his/its intention to participate at the AGM and the EGM.

Signed in _____, on _____ 2023.

By:

Title: